



Israel Energy & Business Convention 2013

November 19-20, Kfar Maccabia Hotel, Ramat Gan

Tuesday, November 19, 2013

08.00 – 09.00: Gathering, registration and breakfast at exhibition hall

Moderator: Dr. **Amit Mor**, CEO, Eco Energy, Financial & Strategic Consulting

09.00 – 11.30:

Opening Plenary Session: Energy and Natural Gas Market Development– Strategy, Economics, Geopolitics & Security

Opening lectures

Dr. **Amit Mor**, CEO, Eco Energy, Financial & Strategic Consulting

Dr. **Yuval Steinitz**, Minister of Intelligence

Major-General (Ret.) **Yossi Peled**, CEO, Eilat Ashkelon Pipeline Co. (EAPC), Former Minister

Mr. **Gideon Tadmor**, CEO, Avner Oil & Gas

Mr. **Eldad Weiss**, Founder and Chairman, Paradigm

Mr. **Ed Scott**, Chief Operating Officer, Excelerate Energy, USA

Man/Woman of the Year Award ceremony

Exploration and production of oil and natural gas – the challenges ahead

- The development of the Tamar and the Leviathan natural gas fields – and what next?
Will the impetus of gas exploration continue?
- Will there be competition in the supply of gas?
- What is the likelihood of discovering significant quantities of conventional oil in Israel?

Speakers

Mr. **Alexander Varshavsky**, Petroleum Commissioner, Department of Natural Resources,
Ministry of National Infrastructure, Energy & Water

Mr. **Lawson Freeman**, Vice President of Eastern Mediterranean, Noble Energy

Mr. **Alessandro Agostini**, Business Development Manager, Edison International, Italy

Mr. **Yigal Landau**, CEO, Ratio Oil Exploration

Mr. **Ohad Marani**, CEO, ILDC Energy

Mr. **Ron Maor**, CEO, Modiin Energy

11.30 – 12.00: Coffee break at the exhibition hall

12.00 – 13.20:

Development of the natural gas sector – risks and impediments

- How to release the bottleneck in the transmission of gas to shore?
- Additional entry points – who will develop the required infrastructure?
- Gas treatment facilities – should they be terrestrial or marine? Where and when the Infrastructure will be built?
- How to protect the gas facilities?
- How to cope with environmental risks?

Speakers

Mr. **Shuki Stern**, Director, Natural Gas Authority, Ministry of National Infrastructures, Energy & Water

Mr. **Udi Adiri**, Deputy Director, Budget Department, Ministry of Finance

Mr. **Uri Aldubi**, Chairman, Association of Oil & Gas Industries in Israel

Mr. **Yair Rubinstein**, CEO, TMNG

Mr. **Rani Idan**, Mayor, Emek Hefer Regional council; Resistance Campaign Headquarter

Mr. **Dror Boymal**, Infrastructure and Sea Planning Coordinator, Society of Preservation of Nature

Ms. **Maya Jacobs**, Managing Director, ZALUL Environment Association

Vice Admiral (Ret.) **Eliezer (Eli) Marom**, Former Commander in Chief, Israel Navy

13.20 – 14.30: Lunch

14.30– 14.45:

What to do with the gas taxation income? The “Wealth Fund”- National Sovereign Fund

Dr. **Adi Brender**, Head Macro Economics and Policy Division, Research Dept., Bank of Israel

14.45 – 17.30:

Regional cooperation and natural gas export options

Session A: Export of LNG or gas in pipelines to countries in the region

- Is natural gas export to Turkey possible?
- Will natural gas from Israel compete with supply of Azeri gas to Turkey and Europe?
- Will it be possible to export natural gas to the Palestinian Authority, Jordan and Egypt?

Speakers

Ambassador **Matthew Bryza**, Board Member, Turcas Petrol; Director, International Center for Defense Studies, Turkey

Mr. **Gerry Peereboom**, Director, LNG Development, Noble Energy Eastern Mediterranean

Adv. **Renelle Joffe**, Head of Energy Practice, Meitar Liguornik Geva & Leshem Brandwein

Mr. **Yossi Abu**, CEO, Delek Drilling

Dr. **Alon Liel**, Former Director General of the Ministry of Foreign Affairs

Mr. **Ronen Hadash**, Director, Amiram Management

Mr. **Tarek Awad**, CEO, Progas and a Regional Entrepreneur

Session B: Natural gas liquefaction in Cyprus or export of gas in pipelines to Greece and Europe?

- Will Cyprus become a regional hub for natural gas liquefaction?
- Is it techno-economically viable to export natural gas in pipeline via Crete and Greece to Europe?
- Will natural gas be exported to China and India in the east or to Europe in the west?

Speakers

Adv. **James Moriarty**, Partner, Locke Lord LLP, USA

Dr. **Charles Ellinas**, Executive President, Cyprus National Hydrocarbons Company, Cyprus

Mr. **George Chrisian Pelaghias**, Executive Director, European Rim Policy & Investment Council (EPRIC), Cyprus

Mr. **Harry Sachinis**, Chairman & CEO, DEPA, Public gas Corporation of Greece

Dr. **Eran Lerman**, Deputy National Security Advisor, Prime Minister Office

Mr. **Shuki Stern**, Director, Natural Gas Authority, Ministry of National Infrastructures, Energy & Water

Mr. **Yaniv Fridman**, VP Strategy, Avner Oil & Gas

17.30: End of first day

Wednesday, November 20, 2013

08.00 – 09.00: Gathering, registration and breakfast at exhibition hall

09.00 – 10.40:

Opening plenary session: Transition to natural gas in industry, transmission, distribution and marketing – plans and limitations

Session A: Transmission and distribution of natural gas and the construction of an Ammonia plant in the Negev

- Gas transmission – when will the gas arrive to Jerusalem and when the major mainland pipe be completed?
- Onshore natural gas storage - what is required to promote the project?
- Natural gas distribution companies: when will the gas reach the industrial zones? Are the clients converting their systems to gas?
- Will there be enough gas for industrial utilization?
- CNG for industry – Is this interim solution economically viable?

Speakers

Opening lecture: Mr. **David Leffler**, Director General, Ministry of Environmental Protection

Chair: Mr. **Joseph I. Paritzky**, Energy & Infrastructure entrepreneur, former Minister of National Infrastructure & Energy

Mr. **Shlomo Kersner**, VP Engineering, Israel Natural Gas Lined Ltd. (INGL)

Mr. **Constantine Blyuz**, Deputy Director, Natural Gas Authority, Ministry of National Infrastructures, Energy & Water

Mr. **Eyal Henkin**, CEO, Supergas

Adv. **Alon Gellert**, Senior Partner, Meitar Liquornik Geva & Leshem Brandwein

Session B: Marketing of natural gas to consumers and gas-related industries

- Will methanol and fertilizer plants be constructed in Israel?
- Hi tech and natural gas: can the `start up nation` model be applied to the gas sector?
- Natural gas marketing: Is the competition between marketers lead to efficiency?
- How do small and medium consumers prepare themselves to the arrival of natural gas?

Speakers

Mr. **Guy Silberman**, CEO, Delek Gas, Delek the Israel Fuel Corporation

Mr. **Shai Ezra**, CEO, Dor Alon gas

Adv. **Nadav Olgan**, Erdinast, Ben Nathan & Co., Advocates

Mr. **Gil Shaki**, Senior Director, Energy and Cleantech, Office of the Chief Scientist, Ministry of Economy

10.40 – 11.10: Coffee break at the exhibition hall

11.10 – 12.20:

Natural gas for transportation

- Is it possible to convert half of the vehicles in Israel to natural gas propulsion?
- CNG for heavy transport and private vehicles
- What are the regulatory barriers for converting vehicles to natural gas?

Speakers

Chair: Dr. **Braha Halaf**, Senior Manager Oil Replacement, Ministry of National Infrastructure, Energy and Water

Mr. **Avi Ben Assayag**, CEO, Delek Israel

Dr. **Luca Iori**, President, NGV Gas, Italy

Ms. **Nadège Leclercq**, Director, Market Development, EMEA, Westport

Mr. **Eyal Rosner**, Chairman and Director of Administration, Fuel Choices Initiative, Prime Minister's Office

12.20 – 13.10:

Fuel sector economy – innovations and competitions

- How will gas stations look like in the future?
- Which transportation fuels be utilized?
- Universal fueling devices – will they enhance competition in the sector and reduce fuel prices?
- Will the competition in the fuel sector yield price reduction to consumers?

Speakers

Chair: Dr. **Lea Carmel Goren**, Energy Innovation and Business Development

Mr. **Chen Bar-Yosef**, Director, Oil and Gas Management, Ministry of National Infrastructure, Energy & Water

Mr. **Danni Ben-Ner**, CEO, Ten Petroleum Company

Mr. **Israel Yaniv**, CEO, Dor Alon Energy

Dr. **Anat Bonshtien**, Technology and Regulation Manager, Fuel Choices Initiative, Prime Minister Office

13.10 – 14.20: Lunch

14.20 – 15.10:

Analysts discussion

- Finance and investments in energy projects
- Panel of leading analysts reviewing energy companies that are traded in Israel's stock exchange

Speakers

Chair: Mr. **Shimon Seroussi**, Director, Eco Energy, Strategic & Financial Consulting

Opening remarks: Mr. **Yarom Ariav**, Chairman, Lavi Capital

Ms. **Ella Fried**, Senior Analyst, Leumi Capital Markets

Mr. **Gil Bashan**, Energy Analyst, Research Department, IBI

Mr. **Yoav Burgan**, Research Department, Sell Side, UBS Investment Bank

Mr. **Eran Unger**, Energy analyst, Migdal Capital Markets

15.10 – 16.00:

Renewable energy and natural gas: an energy vision to Israel

Session A: conversion of coal-fired power plants to natural gas - is it worthwhile and in which technology?

Speakers

Mr. **Itzhak Balmas**, VP Engineering Project & Generation, IEC

Prof. **Ofira Ayalon**, Head of Environment Cluster, Samuel Neaman Institute, Technion; Director, Natural Resource & Environmental Research, University of Haifa.

Session B: where does the wind blow?

- What is needed to realize the existing potential for constructing wind turbine farms in Israel?
- Will the new tariffs enable the establishment of new wind farms?

Speakers

One-on-one: Mr. **Eitan Parnas**, CEO, The Association of Renewable Energy and Energy Efficiency in a discussion with Mr. **Oded Agmon**, Head of Regulation Division, Public Utility Authority – Electricity.

Session C: The energy sector in 2050 – sustainable energy and a vision for Israel

- “Energy [r]evolution – towards sustainable energy in Israel”: Greenpeace report
- “Zero carbon emissions in Israel” – a vision to the energy market in 2040: Israel Energy Forum report

Speakers

Ms. **Hila Krupsky**, Energy Campaigner, Greenpeace Mediterranean

Ms. **Yael Cohen Paran**, Executive Director, Israel Energy Forum.

16.00 – 17.30:

Closing Plenary Session: the future electricity market - competition and regulation

- The 'mini reform' in the electricity sector – will it be implemented?
- What should be done to recover IEC from its financial crisis?
- Will electricity tariffs be reduced with the shift to cheap natural gas in power generation?
- IEC, IPPs, cogeneration facilities and system operator - how will the future electricity sector look like?
- Will Israel be connected with a high voltage grid to Cyprus and Europe?

Speakers

General (Ret.) **Yiftach Ron Tal**, Chairman, IEC – One-on-one discussion with **Dr. Amit Mor**

Chair: Adv. **Moshe Shachal**, M. Shachal Law Office, Former Minister of Energy & Infrastructure
Dr. **Yehuda Niv**, Commissioner, Electricity Management, Ministry of National Infrastructures,
Energy & Water

Mr. **David (Miko) Zarfati**, National Committee Workers Chairman, IEC

Mr. **Oren Helman**, Vice President, Government Relations, Regulatory Affairs and
Communication, IEC

Mr. **Oded Agmon**, Head of Regulation Division, Public Authority - Electricity

Adv. **Uri Noy**, Senior Partner, Erdinast Ben Nathan & Co., Advocates

Mr. **Giora Almogi**, CEO, OPC Rotem IPP

Mr. **Doron Set**, Chairman, Dalia Power Energies

17.20: **Concluding remarks**

17.30: **Convention adjourn**

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- The program is subject to changes
 - Foreign speakers will speak in English
 - Simultaneous translation Hebrew - English, English – Hebrew, will be provided